Stock Enquiries

Stock enquiries can be done in AX or via RF Smart using the hand held device (gun) whilst at location

Stock Enquiry in AX

1. Go to Stock and Warehouse management > Common > On hand stock

Microsoft Dynamics AX - Plastica Limit	ted [PLAS-AXTESTSRV: Session ID - 21] - [1 - pla] - [AX2012Live@PLA	- 0
Stock and	warehouse management Area page	49 Search
File 👻		· · · · · · · · · · · · · · · · · · ·
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Favourites	Common	Journals^
P My Favourites	On-hand stock	 Item transactions
4. Stock and warehouse management	Cocations	Movement
Area page	Bills of materials	Stock adjustment
4 Common	Shipments	Transfer
On-band stock	Picking routes	Bills of materials
Locations	Sales pickup	 Item arrival
Bills of materials	Formula	Item arrival
Shipments	Planned transfers	Production input
Picking routes	Update MTO Item Weight	Item counting
Sales pickup		Counting
Formula	Inquiries	 Tag counting
Planned transfers	On hand	
Update MTO Item Weight	Grunting bistory	Reports
D Journals	Counting history Output autour	- Darking material
Inquiries	Carrier transaction information	Darking material weight - nurchase
Reports	Carrier issues	Parking matchine registry processor
Periodic	4 Dimensions	Parking material fee calculation
D Setup	Batches	# Besc data
	Serial numbers	Quantity setup
	▲ Transactions	Picking locations
	Transactions	Item prices
	Standard cost transactions	Indirect cost rate and ratio
	Postings	 Transactions
	⊿ Forecast	Adjustments
	Supply forecast	Shipment list
	Demand forecast	Linked dimension validation
	 Quality management 	 On-hand
Home	Certificate of analysis	On-hand stock
Purchase ledger	Related operation items	Critical on-hand stock
u dat	Related operation charges	 Status
Sales ledger	Related operation time sheets	Stock by item group ageing
General ledger	▲ Iranster orders	Stock by stock dimension ageing
Contrain redger	Picking list	Items in quarantine
🛃 Budgeting	Iransfer order history	Physical stock
	PEID too lookuu	Projecta stock by stock dimension
Cost accounting	RFID tag lookup	a source votice
Fixed assets	REID exceptions	Botextial conflicts - drick and generate lender
	REID manager	Stock value
Cash and bank management	4 Tracing	Intercompany goods in transit totals
Travel and expense	Item tracing	Intercompany goods in transitions
	A Packaging	Potential conflicts - work in encoress and general ledger
💗 😰 💁 😁 🖾 🔹 🕄	Multi dimension on-hand	A Analysis

2. In the popup window you can filter stock to only view a particular item or items, warehouse or warehouse/location. Click OK when you have populated your filters (if required)

💷 O	n-hand stock (1 - pla	a)					\times
Select	query: Previously u	used query			~	Modify	<i>ı</i> ▶
Ran	ables On-hand stock Stock dimens	ions					
		a	5.0				
	lable	Derived table	Field	Criteria		Add	
	*	Ψ.	*	▼		Remove	
	On-hand stock	On-hand stock	ltem number				_
	On-hand stock	On-hand stock	Dimension No.				
	Stock dimensions	Stock dimensions	Configuration				
	Stock dimensions	Stock dimensions	Patch number				
	Stock dimensions	Stock dimensions	Location				
	Stock dimensions	Stock dimensions	Serial number				
	Stock dimensions	Stock dimensions	Warehouse	45 🖌			
				Reset OK	:	Cano	:el

G Stock and	warehouse manageme	nt + Common + On-hand stock									47 Se	sarch	ρ.
File - Product												1	* E @
Quantity adjustment	ipany on-hand 🛓 Co g history 🛛 💑 Mu	Iti dimension on-hand Trace Released product details	Net requirements and Fo ATP information Supply overview	rmula Non conformances	Stock blocking	Dimensions Ref	resh Export to Microsoft Exc	ы					
Maintain	View	Batch Product details	Related information	l le	ispect	Display	List						
 Favourites 	On-hand stock							1		Item numbe	a ▼ → 🕅 🔀 🏂 📡	On-hand stock	E ^
My Favourites	Item number	Product name	Warehouse	Batch number	Location	Physical stock	Physical reserved	Ordered in total	On order	Ordered reserved	^	Available physical:	
	-		45 👻		+	*	*		*			Total available:	-540.00
 Stock and warehouse management 	8057	CleverSpa 1kg - 20g Multi Tablets	45		45				540.00			Adjusted total:	-540
Area page	8057	CleverSpa 1kg - 20g Multi Tablets	45	121261	45			2,790.00					
On-hand stock	8057	CleverSpa 1kg - 20g Multi Tablets	45	121343	45			600.00				Physical stock	
Locations	8061	Clever Spa 3 Way Test Strips x 25	45		GOODSIN			8,160.00				Item cost	D 🗸
Bills of materials	8061	Clever Spa 3 Way Test Strips x 25	45	05/2024	BAY12				7,164.00				
Shipments	8061	Clever Spa 3 Way Test Strips x 25	45	05/2024	CONT8	4,800.00							
Picking routes	8304	CleverSpa Total Alkalinity Increaser 1kg	45	121265	45			168.00					
Sales pickup	8304	CleverSpa Total Alkalinity Increaser 1kg	45	121282	BAY04			1,360.00					
Formula	BW500STAB	500g Tubular blank Stab Chlor	45	OL202101878	BAY11	203.00							
Planned transfers	CCL002	Winterlong/Summerlong	45	PO013352	IBC1	2,000.00							
Update MTO Item Weight	CCL022	Hot Tub Surface Cleaner	45										
Dournals	CHEMBox002	6 x 2kg Tub Box 599 x 215 x 276 and Insert	45	PO013364	BAY02	291.00							
Inquiries	CHEMBox002	6 x 2kg Tub Box 599 x 215 x 276 and Insert	45	PO014408	BAY02	320.00							
Reports	CHEMBOX004	6 x 500 ml Trigger Loose Bottle and Box	45	PO009955	BAY7	454.00							
P Periodic	CHEMBox005	4 x 5kg Tub Box 462 x 250 x 410 and Insert	45	PO011396	BAY02	131.00							
» Setup	CHEMBox005	4 x 5kg Tub Box 462 x 250 x 410 and Insert	45	PO014408	BAY02	828.00							
	CHEMBox006	6x 0.5L Tubular Bottle Box 210 x 140 x 235	45	PO014846	BAY04	190.00							
	CHEMBox006	6x 0.5L Tubular Bottle Box 210 x 140 x 235	45	PO014846	PROD-1								
	CHEMBox007	6x 1L Tubular Bottle Box 269 x 180 x 265	45	15833	BAY9	499.00							
	CHEMBox007	6x 1L Tubular Bottle Box 269 x 180 x 265	45	PO014846	BAY06	1,880.00							
😚 Home	CHEMBox007	6x 1L Tubular Bottle Box 269 x 180 x 265	45	PO014846	GOODSIN								
att number of the	CHEMBox007	6x 1L Tubular Bottle Box 269 x 180 x 265	45	P0015141	BAY05								
Furchase ledger	CHEMBox007	6x 1L Tubular Bottle Box 269 x 180 x 265	45	P0015441	BAY06	960.00							
Sales ledger	CHEMBox007	6x 1L Tubular Bottle Box 269 x 180 x 265	45	PO015983	45			658.00					
	Chembox007BQ4991	6x 1L Tubular Bottle Box 269 x 180 x 265 B&Q PRINTED	45		BAY06								
General ledger	CHEMBox011	Chemical Box 7x Kg Ph Minus 280x186x283	45	PO015535	BAY04	2,449.00							
G Budgeting	CHEMBox012	Chemical Box 6 x 1kg Tub 300 x 200 x 194 b200 200t	45		45				300.00				
	CHEMBox012	Chemical Box 6 x 1kg Tub 300 x 200 x 194 b200 200t	45	1187	BAY05	1,080.00							
Cost accounting	CHEMBox012	Chemical Box 6 x 1kg Tub 300 x 200 x 194 b200 200t	45	8360	BAY03	398.00							
Fixed assets	CHEMBox012	Chemical Box b x 1kg Tub 300 x 200 x 194 b200 200t	45	8360	BAYUS	407.00							
	CHEMBox012	Chemical Box 6 x 1kg Tub 300 x 200 x 194 b200 200t	45	P0015831	BAY05	2,400.00					÷		
Cash and bank management	8057 : CleverSpa	a 1kg - 20g Multi Tablets											
Travel and expense	Unit:	Box Manufacturing date:											
ing more and expense	Last counting date:	Expiration date:											
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3. AX will then display all item records and levels as per your filter

4. You can customise stock dimensions shown by clicking on Dimensions in the Display section of the Navigation Ribbon

File 👻	Product										
	6	👌 Intercompany on-hand	👗 Consolidated on-hand	sla	01	骗 Net requirements 🚠 Formula	35	🐻 Stock blocking	4	4	X
	- Se -	Counting history	🛃 Multi dimension on-hand	490		ATP information	×	Quality orders		.2	
Quantity	Transactions	Details	0	Trace	Released	Supply overview	Non		Dimensions	Refresh	Export to
adjustment	-	() o ctails			product details	a subbil or criticit					Microsoft Excel
Maintain		View		Batch	Product details	Related information		Inspect	Display		List

- 5. In the popup window you can customise what is display including the following
 - i. Warehouse (ticked will show stock by warehouse, unticked will show all stock as one figure)
 - ii. Location (ticked will show stock by location, unticked will show stock by warehouse (if ticked) or total stock)
 - iii. Batch number (ticked will show stock by batch number, unticked will show total stock as per above selected options)
 - iv. Quantity <> 0 (ticked will hide 0 values, unticked will show locations item has been in previously)
 - v. Save setup (tick to remember these settings, untick to forget settings next time screen is loaded)

Click OK when finished

🙀 Dimens —		×					
View/Total							
tem number:	\checkmark						
Configuration:							
Size:							
Colour:							
Style:							
Site:							
Warehouse:	\checkmark						
Batch number:	\checkmark						
Location:	\checkmark						
Serial number:							
Closed transaction	is:						
Quantity <> 0:							
Save setup:							
ОК	Car	ncel					
Show issue lots for item number.							

6. You can also export the on hand stock to Excel to do this click on Export to Microsoft Excel from the List section of the Navigation Ribbon



Stock Enquiries via RF Smart hand held device (gun)

1. From the Water Treatment menu select Stock Enquiry



2. You can then select Location Enquiry (everything in scanned location) or Item Enquiry (will show every location in chosen warehouse that item is stored)



Location Enquiry via RF Smart hand held device (gun)

1. Select the Location Enquiry option and press Enter



2. Enter warehouse



3. Scan the location barcode



4. All items in the scanned location will be displayed on the screen, use the navigation buttons to scroll through the list



5. Press F3 to exit the menu

Item Enquiry via RF Smart hand held device (gun)

1. Select Item Enquiry from the menu



2. Enter warehouse



3. Scan item barcode or key item number, then press Enter



4. All locations within the chosen warehouse where that item is currently stocked will be displayed



5. Press F3 to exit the menu